

## Making your investment journey better via digital

We all have a strong desire to prepare our future. Growing our wealth is almost a default ambition for everyone. Over the recent years, we have seen more Digital x Investment offerings in the market. Digital is not about putting a few videos on internet; it should give all of us a different and better experience compared to the past. In particular, the past two years have seen a sharp uptick in the number of people using online services for shopping, payments, healthcare, education and more ... From an investment perspective, we define investing digitally as offering advice in an investment environment beset by uncertainty and awash with social media opinions. These shifts are playing out amidst a booming digital economy, accelerated by the COVID crisis and propelled by ambitious national agendas.

### Event Details

Please join **Mr. Philip TSO** of Allianz Global Investors (AGI) sharing on a webinar

Date & Time: Thursday, 29 September 2022 | 11:00 am – 12:00 noon

Language & Fee : English | Free

Join the webcast: [Register here](#) or by scanning QR code



Webcast details will be emailed to participants approximately 24 hours prior to the event via email

#### Notes :

- This webinar is eligible for 1 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the virtual link with the same name and email address registered with the HKRSA.
- Virtual platform will be provided by AGI. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to AGI to gain access to Virtual facility for you.
- For any inquiries, please contact us at [events@hkrsa.org.hk](mailto:events@hkrsa.org.hk) or (852) 21470090.

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## Event Programme

11:00 – 11:10	<b>Opening Presentation</b> <b>Ms. Janet LI, CFA, MAoF</b> Vice Chairman of Executive Committee Member of Business Strategy Sub-committee HKRSA
11:10 – 11:45	<b>Keynote Speaker</b> <b>Mr. Philip TSO</b> Head of Institutional Business, Asia Pacific Allianz Global Investors
11:45 – 11:55	<b>Q&amp;A Moderator</b> <b>Ms. Janet LI, CFA, MAoF</b>
11:55 – 12:00	<b>Closing Remarks</b> <b>Ms. Janet LI</b>

## Opening & Closing Remarks Q&A Moderator



**Ms. Janet LI, CFA, MAoF**  
Vice Chairman of Executive Committee  
Member of Business Strategy Sub-committee  
HKRSA

**Janet Li, CFA, MAoF**, is the Vice Chairman of the Executive Committee and a Business Strategy Sub-committee member of The Hong Kong Retirement Schemes Association (HKRSA).

Janet is a Partner and the Wealth Business Leader, Asia at Mercer. She oversees and is responsible for Mercer's Wealth (Investment and Retirement) Business in Asia. In her role, she leads and drives strategic growth to the business as well as its operations and implementations.

With her passion in the pension topic, Janet is also serving as a Committee Member of the Insurance Asset Management Association of China (IAMAC) Pension Fund Management Professional Committee and as a Management Committee Member of the Taiwan Pension Fund Association (PFA).

She is an Adjunct Associate Professor of The Faculty of Business and Economics at The University of Hong Kong.



### **Mr. Philip TSO**

Head of Institutional Business, Asia Pacific  
Allianz Global Investors

Philip Tso is Head of Institutional Business Asia Pacific, with Allianz Global Investors, based in Hong Kong. He joined the firm in 2017 and is responsible for guiding AllianzGI's strategy in Asia Pacific in delivering the firm's best-in-class investment advice and diverse solutions to institutional investors.

Philip has over 20 years of experience in investment consulting with a well-established network with institutional clients in the region. Before joining AllianzGI, he worked at Willis Towers Watson as Director, Head of Investments in Hong Kong and acted as a lead consultant for key pension, reserve and endowment funds and advised them on a full range of investment-related services and growth of their investment team.

He was also responsible for driving the business with clients in the Asia Pacific region.

Philip has a Bachelor of Science (First Class Honours) from the University of Manitoba, Canada, and a Master of Science in Investment Management from the Hong Kong University of Science and Technology. He has been a member of the Hang Seng Index Advisory Committee since 2013. He is also an Executive Committee member of Hong Kong Investment Funds Association and the Vice Chairman of its Pensions Subcommittee.